CANADIAN TAX CHECKLIST

We want to make sure you get every tax credit and deduction you're entitled to. So, before you get started on your taxes, make sure you have all the receipts and income records you need.

Here's a handy checklist:

	SLIPS
	T4 slips (Employment income)
	Employment insurance benefits (T4E)
	Interest, dividends, mutual funds (T3, T5, T5008)
	Tuition / education receipts (T2202A)
	Old Age Security and CPP benefits (T4A-OAS, T4AP)
	Other pensions and annuities (T4A)
	Social assistance payments (T5007)
	Workers' compensation benefits (T5007)
	All other information slips
	RECEIPTS
	RRSP contribution receipts
	Support for a child, spouse or common-law partner
	Professional or union dues
	Tool expenses (Tradespersons & apprentice mechanics)
	Other employment expenses
	Teacher's school supplies
	Medical expenses
	Moving expenses
	Home renovations (seniors and disabled)
	Transit pass receipts (before July 2017)
	Charitable donations
	Political contributions
	Child care expenses
	Adoption expenses
	Interest paid on student loans
	Carrying charges and interest expenses
	Office - in-home Expenses
	Exams for professional certification

	OTHER
	Notice of Assessment/Reassessment
	Canada Revenue Agency correspondence
	Sale of principal residence
	Property Tax Payment
	Sale or deemed sale of stocks, bonds or real estate
	Northern residents deductions receipts
	Rental income and expense receipts
	Business, farm or fishing income/expenses
	Automobile / Travel logbook and expenses
	Disability Tax Credit Certificate
	Declaration of Conditions of Employment (T2200)
	Volunteer Firefighters certification
	Written certification for eligible educator school supplies
	Death Certificate – if person has passed

ANY ADDITIONAL NOTES TO SHARE WITH SDP COMMUNICATIONS

SDP COMMUNICATIONS
MAKING THE COMPLEX SIMPLE

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